

Assets and Liabilities

PLEASE COMPLETE AND SIGN ONE FORM PER CUSTOMER OR COUPLE LIVING TOGETHER AND/OR GUARANTOR(S)

Applicant(s) and/or Guarantor(s) name(s)

National Insurance Nos				
Person 1		Person 2	Person 2	
Assets		Liabilities		
Property – your home	£	Mortgage – your home	£	
Property – other	£	Mortgage – other	£	
Address		Lender		
Property – other	£	Mortgage – other	£	
Address		Lender		
Property – other	£	Mortgage – other	£	
Address		Lender		
Value of business(es) owned	£	Loan outstanding 1	£	
Name/nature of business(es)		Lender		
		Loan outstanding 2	£	
		Lender		
Other shares	£	Loan outstanding 3	£	
Bank/Building Society deposits	£	Lender		
	£	Overdraft/credit/store card balances	£	
	£		£	
Other assets e.g. vehicles, significant jewellery	£	Hire purchase	£	
		Other liabilities	£	
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Total assets	£	Total liabilities	£	
Have your net assets over the previous	financial year (excluding y	our main residence) exceeded £500,000? 🗆 Yes 🛛 No)	
Signed		Signed		
Print name		Print name	Print name	
Date		Date	Date	

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